



Services for Public Companies

As one of the region's largest PCAOB registered independent public accounting and business advisory firms, Alpern Rosenthal is well positioned to address the special needs of the most sophisticated public companies on a local, national and global basis. As a trusted business advisor, we have been providing innovative solutions to the region's public companies through our various specialty practices which are aligned to help companies with their Growth, Compliance and Operational Excellence initiatives.

To properly support our growing list of public companies and as our private companies began to expand globally, we founded the Leading Edge Alliance over 10 years ago and today, it is 160 firms strong with 450 offices and based in 90 countries.

With global coverage capabilities and a commitment to quality service delivery, Alpern Rosenthal can deliver to the region's public companies many of the same services offered by the national accounting firms with a higher percentage of executive involvement.

Below is a list of our public company services organized by three key business initiatives: [Operational Excellence](#), [Compliance](#) and [Growth](#).

Operational Excellence

- Co-Sourcing and Outsourcing Internal Audit
- CAM Audits
- Data Analytics
- Enterprise Risk Assessment
- Enterprise Value Optimization
- Executive Financial and Tax Planning
- Fraud Risk Assessment
- IFRS Enterprise Implementation
- IFRS Readiness Assessments
- IT Controls Review
- Legal Entity Simplification
- Operational Assessments and Reviews
- SOX 404 Readiness Assessment

Compliance

- ◆ ASC 740 Compliance (formerly FAS 109)
- ◆ Agreed Upon Procedures
- ◆ Employee Benefit Plan Audits
- ◆ Equity-Based Compensation Valuations
- ◆ Expatriate Services
- ◆ Federal, International, State and Local Tax Compliance
- ◆ IFRS Convergence Projects
- ◆ IFRS On-Call Advisory
- ◆ Integrated Financial Statement Audits and Reviews
- ◆ Internal Controls Testing
- ◆ Litigation Support
- ◆ Property Tax Outsourcing
- ◆ Quality Assessment Reviews
- ◆ SOC 1 (SSAE No. 16), 2, & 3 audits (formerly SAS 70)
- ◆ Sales & Use Tax Outsourcing
- ◆ SOX 404 Documentation
- ◆ Valuations for Financial Reporting

Growth

- + Acquisition Related Business Valuations
- + Cost Segregation Studies
- + Federal, International, State and Local Tax Planning
- + Financial Due Diligence
- + Fixed Asset Analysis
- + Indirect Tax Analysis (VAT, GST, & PST)
- + Inventory and Accounting Methods
- + R&D Credit Studies
- + Tax Due Diligence
- + Tax Planning for Transactions
- + Transfer Pricing
- + IT Due Diligence
- + HR Due Diligence

Services for Public Companies

Highlighted below is a summary of our cost-effective public company global accounting and advisory services by specialty practice area:

Business Advisory and Risk Services

- ◆ Agreed Upon Procedures
- CAM Audits
- Co-Sourcing and Outsourcing Internal Audit
- Data Analytics
- Enterprise Risk Assessment
- Enterprise Value Optimization
- Fraud Risk Assessment
- ◆ Internal Controls Testing
- IT Controls Review
- ◆ Litigation Support
- Operational Assessments and Reviews
- ◆ Quality Assessment Reviews
- ◆ SOC 1 (SSAE No. 16), 2, & 3 audits (formerly SAS 70)

Tax Planning

- + Cost Segregation Studies
- Executive Financial and Tax Planning
- + Federal, International, State and Local
- + Fixed Asset Analysis
- + Indirect Tax Analysis (VAT, GST, & PST)
- + Inventory and Accounting Methods
- Legal Entity Simplification
- + R&D Credit Studies
- + Transfer Pricing

Tax Compliance

- ◆ ASC 740 (formerly FAS 109)
- ◆ Expatriate Services
- ◆ Federal, International, State and Local
- ◆ Property Tax Outsourcing
- ◆ Sales & Use Tax Outsourcing



Accounting and Auditing

- ◆ Employee Benefit Plan Audits
- ◆ Equity-Based Compensation Valuations
- IFRS Readiness Assessments
- ◆ IFRS On-Call Advisory
- ◆ IFRS Convergence Projects
- IFRS Enterprise Implementation
- ◆ Integrated Financial Statement Audits and Reviews
- ◆ SOX 404 Documentation
- SOX 404 Readiness Assessment
- ◆ Valuations for Financial Reporting

Transaction Advisory Services

- + Acquisition Related Business Valuations
- + Financial Due Diligence
- + Tax Due Diligence
- + Tax Planning
- + IT Due Diligence
- + HR Due Diligence

■ Operational Excellence ◆ Compliance +Growth